



FINANCIAL WORK SHEET

Primary Insurance Certificate No. : <input style="width: 90%;" type="text"/>	LOAN No. : <input style="width: 90%;" type="text"/>
	MIC/LGIC No. : <input style="width: 90%;" type="text"/>

Borrower's Name : <input style="width: 90%;" type="text"/>	Social Security # : <input style="width: 90%;" type="text"/>
Borrower's Name : <input style="width: 90%;" type="text"/>	Social Security # : <input style="width: 90%;" type="text"/>
Home Phone No. : <input style="width: 45%;" type="text"/>	Work Phone No. : <input style="width: 45%;" type="text"/>
If necessary who should we call to set up an appointment to appraise the property: <input style="width: 90%;" type="text"/>	

PROPERTY ADDRESS

Street Address, City, State, Zip Code :

MAILING ADDRESS (If different than property address) _____ Rent _____ Own How Long _____

Street Address, City, State, Zip Code:

I. MONTHLY INCOME DATA

DESCRIPTION	INCOME BORROWER	INCOME CO-BORROWER	TOTAL
Net Salary Wages	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
Commission/ Bonuses	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
Other (Identify)	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
Total Net Income	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>

II. ASSETS

III. LIABILITIES

DESCRIPTION	ESTIMATED VALUE	DESCRIPTION	MONTHLY PAYMENT	BALANCE DUE
HOME	<input style="width: 90%;" type="text"/>	MORTGAGE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
OTHER REAL ESTATE	<input style="width: 90%;" type="text"/>	OTHER MORTGAGE/RENT	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
AUTOMOBILE	<input style="width: 90%;" type="text"/>	ALIMONY/CHILD ARE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
AUTOMOBILE	<input style="width: 90%;" type="text"/>	AUTOMOBILE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
CHECKING ACCOUNTS	<input style="width: 90%;" type="text"/>	AUTOMOBILE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
SAVING/MONEY MRKT	<input style="width: 90%;" type="text"/>	UTILITIES (TOTAL)	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
IRA/EOGH ACCOUNTS	<input style="width: 90%;" type="text"/>	STUDENT LOAN	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
401K/ESOP ACCOUNTS	<input style="width: 90%;" type="text"/>	CREDIT CARDS (TOTAL)	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
STOCK/BOND CD'S	<input style="width: 90%;" type="text"/>	FOOD/GROCERIES	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
OTHER INVESTMENTS	<input style="width: 90%;" type="text"/>	TRANSPORTATION	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	TUITION	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	LIFE INSURANCE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	HEALTH INSURANCE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	AUTO INSURANCE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	HOME ASSOCIATION DUES	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	PROPERTY TAXES	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	ENTERTAINMENT	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	PHONE/CELL PHONE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	CABLE/INTERNET	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>
	<input style="width: 90%;" type="text"/>	PROPERTY MAINTENANCE	<input style="width: 90%;" type="text"/>	<input style="width: 90%;" type="text"/>

		CHARITIES/CHURCH		
		CLOTHING/DRY CLEANING		
		GYM/CLUB DUES		
		OTHER: PLEASE LIST		
TOTAL:				
Please briefly explain your hardship or reason for being delinquent:				

I (we) certify that the financial information stated above is true, and is an accurate statement of my/our financial condition. I/we understand and acknowledge that any action taken by the lender of my/our mortgage loan on my/our behalf will be made in strict reliance on the financial information provided. My/our signature(s) below grants the holder of my/our mortgage the authority to obtain a credit report to verify the information in this financial to be accurate.

NOTICE: ATI Title Co. is a subsidiary of Norwest Mortgage, Inc. A lender is allowed to require the use of an Attorney, Escrow Agent, Credit Reporting Agency or Real Estate Appraiser chosen to represent the lender's interest.

By: _____ Date: ____ / ____ / ____ By _____ Date ____ / ____ / ____

FINAL INSTRUCTIONS

- * Make sure you have signed and dated the form
- * Include copy of your last year's Federal Tax Return with all attachments
- * Include copy of your most recent pay stubs or proof of income if self-employed